Today's Date:\_\_\_\_\_

## **Confidential Patient Intake Form**

Information contained in this form is considered strictly confidential. Your responses are important to better understand the health issues you face and ensure the delivery of the best possible treatment.

Name:		Date of Birth:		Age:	🗆 🗆 Male 🗆 Female
What would you prefer to be called in our	office?				
Address:		City/ State:			Zip:
Home Phone:					
Email:					
Marital Status: 🗆 S 🗆 M 🗆 D 🗆 W	Social Security	#: <u> </u>	_		
Emergency Contact: Name:					
How did you hear about us?					
Give a brief detailed description of the pro	-				
What seemed to be the initial cause?					
When did this condition begin?		Is this condition: □ Getting Worse □ Better □ S			
Is this condition interfering with:	□ Sleep □ Daily R	outine			
Have you had this or similar conditions in	the past?   Yes	□ No, comments:			
What seems to make this problem better?		worse?			
Other issues you would like addressed:					

Please indicate your area/s and type/s of pain on the figure below:

Numbness	oness Pins & Needles		Aching	Stabbing ////////////////////////////////////
Please pl	ace a mark at the	level of your p	pain on the scale b	elow:

Was this a result of a work related or auto injury? 

Yes 
No, comments:

## **Review of Health History**

Name:

\_\_\_\_\_

Please check the corresponding boxes if you have the condition <u>now</u> or have had it in the <u>past</u>:

			Ť
General	Now	Past	
01. Weakness			
02. Fatigue			
03. Fever			
04. Chills			
05. Night Sweats			
06. Fainting			
Skin			
07. Color Changes			
08. Nail Changes			
09. Hair Changes			
10. Moles			
11. Rashes			
12. Eczema			
13. Psoriasis			
14. Acne			
Head			
15. Headache			$\neg$
16. Injuries			
17. Bumps			
18. TMJ Dysfunction			
Eyes			_
19. Last Eye Exam			_
20. Glasses			
21. Contact Lenses			
22. Cataracts			
23. Glaucoma			
24. Change in Vision			
Ears			
25. Deafness			
26. Ringing			
27. Discharge			
28. Ear ache			
29. Dizziness			
30. Vertigo			
Nose			
31. Decreased Smell			
32. Bleeding			
33. Pain			
34. Discharge			
35. Obstruction			
36. Runny Nose			
37. Sinus Congestion			
Mouth		_	
38. Bleeding Gums			
39. Sores			
40. Dental Problems			
40. Dental Problems 41. Bad Breath			
42. Loss of Taste	_		
43. Dry Mouth			
Throat			-
44. Soreness			
45. Tonsillitis			
46. Hoarseness			
47. Trouble Swallowing			
48. Recurrent Infection			

Nec	:k	Now	Past
	Stiffness		
	Soreness		
51.	Enlargement		
	Lumps / Masses		
	piratory		
	Chronic Cough		
54.	Phlegm		
	Cough Up Blood		
	Short of Breath		
	Wheezing		
	Difficult Breathing		
	Chest Pain		
	diovascular		
	Murmur		
	Palpitation		
62.	Rapid Pulse		
	Swollen Ankles		
	Cold Hands/Feet		
	Varicose Veins		
	Blood Clots		
	Blue Hands/Feet		
	High BP		
	Low BP		
	od Anomio		
	Anemia		
	Low Iron		
	Bruise Easily		
	Bleeding Disorder		
	Swollen Nodes		
	Tender Nodes		
	High Blood Sugar		
	Red Spots		
	strointestinal		
	Abdominal Pain		
79. 80	Nausea		
	Bloating		
	Belching		
	Heartburn		
	Indigestion		
	Constipation Diarrhea		
	Undigested Food		
	Gas Hemorrhoids		
	Poor Appetite Food Intolerance		
	Bloody Stool		
	Black/ Tarry Stool		
	Diverticulitis		
	Vomiting Vomiting Blood		
	Vomiting Blood		
	Colitis/ Crohn's Ulcers		
31.	010612		

_			
	Genitourinary	Now	Past
1	98. Urgency		
	99. Bed-Wetting		
	100. Incontinence		
		_	_
	101. Frequent Voiding		
-	102. Bladder Infection		
	103. Kidney Infection		
	104. Blood in Urine		
	105. Kidney Stones		
	106. Discharge		
	107. Painful Urination		
	Women Only	Now	Past
	108. Lumps in Breast		
	109. Hot Flashes		
	110. Menopause		
	111. Vaginal Discharge		
	112. Vaginal Itching		
	113. PMS	_	_
	114. Irregular Periods		
	115. Spotting		
	116. Uterine Fibroids		
	117. Age at First Mense		
	118. Length of Cycle:		
	119. Days of Flow:		
	120. Color:bright red/ da	rk red/pa	ale red/brown
	121. Clots:  _ yes  _ no	C	
	122. Birth Control Type:		
	123. # of Pregnancies:		
	124. # of Births:N		
		uscanna	ues
			yes
	125. Date of Last Period	:	
	125. Date of Last Period 126. Are you pregnant?	: □ yes □	no
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna	: □ yes □	no
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP:	: □ yes □ ant? □ye	no es 🗆 no
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregna</li> <li>128. Date of Last PAP:</li> <li>□ normal □ a</li> </ul>	: □ yes □ ant? □ye bnormal	no es 🗆 no
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnant</li> <li>128. Date of Last PAP:</li> <li>□ normal □ a</li> <li>129. Date of Last Mamm</li> </ul>	: □ yes □ ant? □ye bnormal logram:_	no es 🗆 no
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a	: □ yes □ ant? □ye bnormal bogram:_ bnormal	no es 🗆 no
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a Men Only	:yes ant?ye bnormal ogram: bnormal <b>Now</b>	no es □ no Past
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a <u>Men Only</u> 130. Testicular Mass	:yes ant?ye bnormal ogram: bnormal <b>Now</b> 	no es □ no Past □
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a <u>Men Only</u> 130. Testicular Mass 131. Date of Last Prosta	: ant? □yes bnormal bnormal bnormal bnormal Now □ te Exam	no es □ no Past □
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a Men Only 130. Testicular Mass 131. Date of Last Prosta □ normal □ a	:yes ant?ye bnormal bnormal bnormal <b>Now</b> te Exam bnormal	no es □ no Past □
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: normal a 129. Date of Last Mamm normal a <u>Men Only</u> 130. Testicular Mass 131. Date of Last Prosta normal a <u>Neurological</u>	: ant? □yes bnormal bnormal bnormal bnormal Now □ te Exam	no es □ no Past □
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a Men Only 130. Testicular Mass 131. Date of Last Prosta □ normal □ a Neurological 132. Seizures	:yes ant?ye bnormal bnormal bnormal <b>Now</b> te Exam bnormal	no es □ no Past □
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: normal a 129. Date of Last Mamm normal a <u>Men Only</u> 130. Testicular Mass 131. Date of Last Prosta normal a <u>Neurological</u>	: ant? □yes □ bnormal bnormal bnormal Now □ te Exam bnormal Now	no es □ no Past : Past
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a Men Only 130. Testicular Mass 131. Date of Last Prosta □ normal □ a Neurological 132. Seizures	: ant? □yes bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b>	no es  no Past : : Past D
	125. Date of Last Period 126. Are you pregnant? 127. Trying to get pregna 128. Date of Last PAP: □ normal □ a 129. Date of Last Mamm □ normal □ a Men Only 130. Testicular Mass 131. Date of Last Prosta □ normal □ a Neurological 132. Seizures 133. Tremors	: ant? □yes bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b>	no es  no Past : : : : : : : : : : : : : :
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: ant? uyes bnormal bnormal bnormal Now te Exam bnormal Now	no es  no Past : : : : : : : : : : : : :
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: orgram: bnormal bnormal <u>Now</u> te Exam bnormal <u>Now</u>	no es no Past : : : : : : : : : : : : : : : : : : :
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: orgram: bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b>	no es  no Past Past Past 
_	125. Date of Last Period         126. Are you pregnant?         127. Trying to get pregnat         128. Date of Last PAP:         □ normal □ a         129. Date of Last Mamm         □ normal □ a         129. Date of Last Mamm         □ normal □ a         Men Only         130. Testicular Mass         131. Date of Last Prosta         □ normal □ a         Meurological         132. Seizures         133. Tremors         134. Loss of Sensation         135. Incoordination         136. Paralysis         137. Numbness         138. Tingling	: ant? uyes bnormal bnormal bnormal bnormal Now te Exam bnormal Now	no es  no Past
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: ant? uyes bnormal bnormal bnormal bnormal Now te Exam bnormal Now	no es  no Past
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: ant? uyes bnormal bnormal bnormal Now te Exam bnormal Now	no es = no Past : : : : : : : : : : : : : : : : : : :
_	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: ant? uyes bnormal bnormal bnormal bnormal Now te Exam bnormal Now	no es  no Past
	125. Date of Last Period         126. Are you pregnant?         127. Trying to get pregnat         128. Date of Last PAP:         □ normal □ a         129. Date of Last Mamm         □ normal □ a         Men Only         130. Testicular Mass         131. Date of Last Prosta         □ normal □ a         MenOnly         130. Testicular Mass         131. Date of Last Prosta         □ normal □ a         Meurological         132. Seizures         133. Tremors         134. Loss of Sensation         135. Incoordination         136. Paralysis         137. Numbness         138. Tingling         139. Loss of Memory         Endocrine         140. Weight Loss         141. Weight Gain	: ant? uyes bnormal bnormal bnormal Now te Exam bnormal Now	no es = no Past : : : : : : : : : : : : : : : : : : :
_	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: generation yes ant?yee bnormal bnormal Now te Exam bnormal Now  _	no es □ no Past □ :
_	125. Date of Last Period         126. Are you pregnant?         127. Trying to get pregnat         128. Date of Last PAP:         □ normal □ a         129. Date of Last Mamm         □ normal □ a         Men Only         130. Testicular Mass         131. Date of Last Prosta         □ normal □ a         MenOnly         130. Testicular Mass         131. Date of Last Prosta         □ normal □ a         Meurological         132. Seizures         133. Tremors         134. Loss of Sensation         135. Incoordination         136. Paralysis         137. Numbness         138. Tingling         139. Loss of Memory         Endocrine         140. Weight Loss         141. Weight Gain	: orgram: bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b> 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	no es  no Past Past
	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: orgram: bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b> 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	no es □ no Past □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
_	<ul> <li>125. Date of Last Period</li> <li>126. Are you pregnant?</li> <li>127. Trying to get pregnat</li> <li>128. Date of Last PAP:</li></ul>	: orgram: bnormal bnormal bnormal <b>Now</b> te Exam bnormal <b>Now</b>	no es □ no Past □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □

## **Review of Health History (continued)**

Name:\_\_\_\_\_

### Please check the corresponding boxes if you have the condition <u>now</u> or have had it in the <u>past</u>:

Musculoskeletal	Now	Past	Musculoskeletal	Now	Past	<b>Psychiatric</b>	Now	Past
146. Muscle Pain			154. Low Back Pain			165. Hyperventilation		
147. Muscle Cramps			155. Middle Back Pain			166. Eating Disorder		
148. Muscle Weakness			156. Neck Pain			167. Depression		
149. Muscle Twitching			157. Hand Pain			168. Irritability		
150. Joint Stiffness			158. Wrist Pain			169. Anxiety		
151. Arthritis			159. Elbow Pain			170. Nervousness		
Туре:			160. Shoulder Pain			171. Extreme Worry		
152. Bursitis			161. Foot Pain			172. Hallucinations		
153. Foot Trouble			162. Ankle Pain			173. Alcoholism		
Explain:			163. Knee Pain			174. Drug Addiction		
			164. Hip Pain			175. Sexual Problems		

## Please check the corresponding box if you have had any of the following conditions:

176. Measles	□ yes	188. COPD	□ yes	200. Diabetes	□ yes
177. Mumps	□ yes	189. Asthma	□ yes	201. Appendicitis	□ yes
178. Rheumatic Fever	□ yes	190. Pneumonia	□ yes	202. Multiple Sclerosis	□ yes
179. Chicken Pox	□ yes	191. Tuberculosis	□ yes	203. Osteoporosis	□ yes
180. Cancer	□ yes	192. Liver Trouble	□ yes	204. Epilepsy	□ yes
181. Tumor	□ yes	193. Hepatitis	□ yes	205. Mental Illness	□ yes
182. Angina	□ yes	194. Gall Stones	□ yes	206. Migraine	□ yes
183. Heart Disease	□ yes	195. Parasites	□ yes	207. Syphilis	□ yes
184. Stroke	□ yes	196. Malaria	□ yes	208. Gonorrhea	□ yes
185. Arteriosclerosis	□ yes	197. Blood Disease	□ yes	209. Herpes	□ yes
186. High Cholesterol	□ yes	198. Gout	□ yes	210. HIV / AIDS	□ yes
187. Emphasema	□ yes	199. Goiter	□ yes		

Surgeries/Injuries/Serious IIInesses:

Medications / Vitamins / Supplements (include dosages):	Allergies:	
	Immunizations/ Vaccinations DPT □ yes	Blood Type
	─ MMR □ yes	

## **Review of Health History (continued)**

Name:\_\_\_\_\_

## **Family History:** please fill in the following information

Relative	Age (If Living)	Age at Death	Cause of Death	Illnesses
Father				
Mother				
Sibling				
Maternal Grandfather				
Maternal Grandmother				
Paternal Grandfather				
Paternal Grandmother				

## **Social History:** please check the box that most accurately represents you or fill in the blanks

Mental Work:	🗆 none 🗆 light 🗆 moderate 🗆 heavy	Sleep: hours per night:			
Physical Work:	□ none □ light □ moderate □ heavy	Quality:  □ poor □ fair □ good □ excellent			
Exercise:	days per week:	Difficulty Falling Asleep?   u yes  no			
Type/s:		Frequent Waking? □ yes □ no, if so what time/s?			
		Dream-Disturbed? $\Box$ yes $\Box$ no			

## Past Occupational History:

Please i	ndicate usage per day or per week of the following	:					
Water:	glasses per day $\square$ room temp. $\square$ cold	Soft Drinks:	per day/week □ regular □ diet				
Coffee:	cups per day/week (circle)	Juice:	per day/week (circle)				
Tea:	cups per day/week (circle)	Sweets:	per day/week (circle)				
Alcohol:	drinks per day/week (circle)	Cigarettes:	packs/day foryears				
Type:	Type: □ beer □ wine □ liquor		Have you ever smoked in the past? $\Box$ yes $\Box$ no				
	lescribe your average daily diet. Be specific.						
Morning:							
Snack:							
Lunch:							
Snack:							
Dinner:							

## Please describe your energy levels:

How is your energy? (Please circle)	Low	0	1	2	3	4	5	6	7	8	9	10	High
What time of day is your energy highest	?	□ (	Sam	- 1	2pm		1p	m –	5pn	n	⊐ 6p	m –	12am
What time of day is your energy lowest?	2	□ (	Sam	- 1	2pm		1p	m –	5pn	n	⊐ 6p	m –	12am

#### Date

Bowel Movements

Bowels

Per day

#### 7 PILLARS OF HEALTH SURVEY OF YOUR BODY'S SYSTEMS Rate 1-10 severity of any symptom you have experienced in last 6 MONTHS.

Testes (Men)

#### Neuro-hormonal/ Endocrine Pillar #1 Adrenals Sex drive Flat / Low/ Normal Energy Low /Normal/ High Difficulty falling asleep Difficulty staying asleep Slow to Start in Morning Energy Crash\_\_\_ am/pm Dizzy when stand quickly Light Bothers Eyes Weak Nails Perspire easily or excessively Other Orgasm Quality (poor/ good/ great) Other Pituitary Sex Drive Low/ Normal/ High Menstrual Disorders Splitting Headaches Other Other Thyroid Tired/Sluggish Stress Chills, Feel Cold hands, feet, body Sad Grief Require Excessive Sleep Increase in weight unexplained Difficult infrequent bowel movements Depression Lack of Motivation Hair Loss and Thinning Irritable Thinning of Outer Third of Evebrow Anarv Dryness of Scalp Mental Sluggishness Heart Palpitations-Skip/Flutter Anxiety Inward trembling Panic Increase pulse at rest Cry Insomnia-cannot sleep Fear Night Sweats Shame Other Guilt Uterus (women only) Other Last Menstrual Period Length of Menses Regular cycle Irregular cycle Early (less than 28 days) Late (more than 28 days) Skip cycle Other Flow (heavy/ moderate/ light) Cramps (mild/ mod/ severe) Clottina/ Spottina Headache side of head Other Ovaries (women only) Sex drive Flat / Low/ Normal . Low Abdominal Puffiness Fluid Retention Face / Hands / Feet mood swings/irritable/depression Tired during cycle Ovarian pain Breast Tender around cycle Acne around cycle (pre/mid/post) Birth Control Pill / Patch Other Menopausal Natural /Surgical Hot Flashes Facial Hair growth Dark Nipple Hair Hair growing up towards belly button Skin Crawling Breast discharge Breasts shrinking Breast Feeding Breast Surgery Other Juice Vagina (women only) Soda Burn Beer Wine Liquor Discharge-clear white yellow green brown Pain with Intercourse Other Special Diet?

ltch

Dry

Decreased morning erections Decreased fullness erections Inability to concentrate Episodes of depression Decreased physical stamina Sweating Attacks More emotional than past Unexplained weight gain Sleep Quality (poor/fair/good/great) Hours in bed Hours asleep Interrupted \_\_\_\_ per night Awaken Suddenly (Jolt) Emotions Depression Moodiness Frustrated Worrisome Nervous Brain Forget Names Forget Numbers Forget Words Forget Actions Difficulty Focus/ Concentrating Exercise Cardiovascular \_ times/ week times/per week Weight Train Glycemic Management Pillar #2 Pancreas Crave Sweets Irritable when skip meals Light headed skip meals Eating relieves fatigue Bouts of blurred vision Fatigue after meals Frequent Urination Increased Thirst Difficulty losing weight Appetite / Diet Appetite (Low, Norm, High) Eat Animal Protein /per day Eat Starch (pasta/bread/potatoes/rice) Eat Sweets (cakes, cookies, candy) Eat Chocolate\_ /per week Eat Spicy Foods /per week Eat Ice Cream\_ \_/per week Coffee \_ \_cups/ week Caffeinated Tea \_cups/week per week per week \_per week \_per week per week Avoid Artificial Sweeteners Avoid Trans Fats Avoid Food Allergens %

ed	in last 6 MONTHS.
	Bioterrain/ Mineral Pillar #3
	Twitching around eyes
	Difficulty falling asleep
	_Restlessness _Don't Remember Dreams
	_Nails spots or weakness
	Air Hunger/ frequent sighs
	Cramps (legs/feet/arms/hands)
	Aches (legs/feet/arms/hands) Restless (legs/feet/arms/hands)
	Frequent Thirst
	Shallow rapid breathing
	Poor muscle endurance
	Swelling in ankles and wrists Uterine cramps women
	Urination leakage
	Other
	Inflammatory / Immune Pillar #4
	Eyes Burn / Red /Dry
	Tears
	Eye Film /Crust in morning
	Floaters
	_Stye _Itchy Eyes
	_Eye Ache
	Vision blurry Tired
	_ lired
-	Spots Puffy
	Dark Circles
	Ears
	_Ear Noise (Ring/Hiss/Pound) _Ear Plugged
	Ear Popping
	Ear Ache / Infections
	Ears Itch internally
	Ear Drainage Hearing Loss
	Excessive Ear Wax
	Dizziness/ Vertigo
	Sinus Frontal headache
	Sinus dry
	Sinus drain
	Sinus stuffy Sneeze frequent
	Smell / Taste Loss
	Post nasal drip
	_mucous: clear/white/yellow/green/brown
	Lungs Chest Congestion
	Pain on Breastbone
	Breath short on exertion
	Wheezing
	_Asthma _Emphysema
	Bronchitis
	Mouth/ Throat/ Immune
	_Blisters _Canker Sore
	_Bad Breath
	Bleeding gums
	Receding gums
	Teeth Health Problems Dry Mouth
	Swelling of Glands
	Difficulty Swallowing
	Sore Throat
	Hoarseness Fever
	_Cough (dry/productive)
	Frequent Colds/ Flu
	Environmental Allergies
	Nightmares

Urinatetimes per day awkake	_
Urinate at night per night	_
Urination urgency	_
Burning /Pain urination	_
Cloudy urine	
Odor urine	-
Spasm urinate Urinary Tract Infection	
Kidney Pain or Infections	-
Other	_
Skin	
Skin Rash	_
Acne	_
Itchy Skin	_
Cellulite	_
Nail fungus (mild/mod/severe)	_
Breasts	
Breast fibrosis	
Breast Lumps	-
Other Prostate (Men)	-
Urination difficulty	-
Frequent urination	_
Urination Burn / Achiness / Pain	_
Urination Dribbling /Emission/ Swelling	_
Pain inside of legs or heels	_
Leg twitching at night	_
Urination Dribbling /Emission/ Swelling	
Headache side of head	
Other	
Cardiovascular Pillar #5	
Chest Tension/ Tight/ Pressure	-
Chest Heaviness Chest Heart Pain	_
Heart Palpitations-Skip/Flutter	-
Heart Racing	_
Heart Slowing down	
Sleep Apnea	
Mitral Valve Prolapse	_
Murmur	_
Other	_
Digestion Pillar #6	
<b>e</b> 1	
Stomach	
Heartburn	
Heartburn Indigestion	
Heartburn Indigestion Stomach Aches	
Heartburn Indigestion Stomach Aches Stomach Cramps	-
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy	-
Heartburn Indigestion Stomach Aches Stomach Cramps	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flaulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eves	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored	
Heartburn Indigestion Stomach Aches Stomach Aches Istomach Cramps Nausea/ Queasy Bloat after Eat Gas/ Flatulence Belching Ulcer Hiatal Hernia Other Itiver/ Gallbladder Headaches at base of skull Greasy high fat foods cause distress Difficulty losing weight Dry or Itchy Skin Patches skin look different Yellow cast to eyes Stool color clay colored History of gallbladder attacks	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat     Hormonal imbalances	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat     Hormonal imbalances     Hemorrhoids	
Heartburn Indigestion Stomach Aches Stomach Aches Stomach Cramps Nausea/ Queasy Bloat after Eat Gas/ Flatulence Belching Ulcer Hiatal Hernia Other Uter/ Gallbladder Headaches at base of skull Greasy high fat foods cause distress Difficulty losing weight Dry or Itchy Skin Patches skin look different Yellow cast to eyes Stool color clay colored History of gallbladder attacks Excessively foul smelling sweat Hormonal imbalances Hemorrhoids Swollen/ Distended / Bloody Anus Burning Anus Itchy/ Stingy Anus	
Heartburn Indigestion Stomach Aches Stomach Aches Stomach Cramps Nausea/ Queasy Bloat after Eat Gas/ Flatulence Belching Ulcer Hiatal Hernia Other Utver/ Gallbladder Headaches at base of skull Greasy high fat foods cause distress Difficulty losing weight Dry or Itchy Skin Patches skin look different Yellow cast to eyes Stool color clay colored History of gallbladder attacks Excessively foul smelling sweat Hormonal imbalances Hemorrhoids Swollen/ Distended / Bloody Anus Burnig Anus Achy Anus	
Heartburn Indigestion Stomach Aches Stomach Aches Stomach Cramps Nausea/ Queasy Bloat after Eat Gas/ Flatulence Belching Ulcer Hiatal Hernia Other Headaches at base of skull Greasy high fat foods cause distress Difficulty losing weight Patches skin look different Yellow cast to eyes Stool color clay colored History of gallbladder attacks Excessively foul smelling sweat Hormonal imbalances Hemorrhoids Swollen/ Distended / Bloody Anus Burning Anus List Your Primary Concerns	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat     Hormonal imbalances     Hemorrhoids     Swollen/ Distended / Bloody Anus     Burning Anus     List Your Primary Concerns     in order of importance to you:	
Heartburn     Indigestion     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat     Horronal imbalances     Memorrhoids     Swollen/ Distended / Bloody Anus     Burning Anus     Itchy/ Stingy Anus     Achy Anus     List Your Primary Concerns     in order of importance to you:     1)	
Heartburn     Indigestion     Stomach Aches     Stomach Aches     Stomach Cramps     Nausea/ Queasy     Bloat after Eat     Gas/ Flatulence     Belching     Ulcer     Hiatal Hernia     Other     Liver/ Gallbladder     Headaches at base of skull     Greasy high fat foods cause distress     Difficulty losing weight     Dry or Itchy Skin     Patches skin look different     Yellow cast to eyes     Stool color clay colored     History of gallbladder attacks     Excessively foul smelling sweat     Hormonal imbalances     Hemorrhoids     Swollen/ Distended / Bloody Anus     Burning Anus     List Your Primary Concerns     in order of importance to you:	

4)

Regular Incomplete Skip days \_ \_\_ per (week/month) Sluggish bowels every \_ davs Cramps in Abdomen Taking Laxatives Using Suppositories Enemas Colonics Pain with Bowel Movements Irritable Bowel Syndrome Chrons Colitis Other Fecal Consistency Color feces light or dark Normal Soft Hard Pebbles Dry Ribbon-like Bulky Mucous . Diarrhea Constipation Other Cellular Vitality Pillar #7 Fatigue constant Dehydrated Slow to Heal Low Stamina Sluggish Memory Inability to achieve lean body PAIN/ STIFFNESS/ SWELLING/ ACHE/ NUMBNESS/ TINGLING Head Facial Neck Trapezius Upper Back Shoulders Arms Elbows Wrist Hand Mid Back Low Back Sacral Iliac Hips Buttocks Legs Knees Ankles Feet Other For Doctor's Use Luna Fingernails Rt 1 2 3 4 5 Lt 1 2 3 4 5 Splinter Hemorrhages Ear Creases (Rt/ Lt) mild/mod/severe) Cherry Hemangiomas Frenular Cyst Color Tongue Coated Tongue (mild/mod/severe) Cracks in Tongue-midline/ all over Swollen Tongue Dark Veins under Tongue Allergy Patches Tongue Red Spots Tongue Geographic Tongue Height\_ Weiaht (+/-\_lbs) overall(+/-BP·( Pulse saliva pH Urine pH Allergies\_ Current Meds:

## **NUTRITIONAL INFORMED CONSENT**

According to the Federal Food, Drug and Cosmetic Act, as amended, Section 201 (g) (1), the term "DRUG" is defined to mean:

"Articles intended for use in the Diagnosis, Cure, Mitigation, Treatment or Prevention of disease."

# A vitamin is not a drug, *NEITHER* is a Mineral, Trace Element, Amino Acid, Herb, or Homeopathic Remedy.

Although, a Vitamin, a Mineral, Trace Element, Amino Acid, Herb, or Homeopathic Remedy may have an effect on any disease process or symptoms, this does not mean that it can be misrepresented, or be classified as a drug by anyone.

Therefore, please be advised that any suggested nutritional advice or dietary advice is not intended as any primary treatment and or therapy for any disease or particular bodily symptom.

Nutritional counseling, vitamin recommendations, nutritional advice, and the adjunctive schedule of nutrition is provided solely to upgrade the quality of foods in the patient's diet in order to supply good nutrition supporting the physiological and bio-mechanical processes of the human body.

I have read and understand the above:

Patient's Name (Please Print)

Signature of Patient/ Legal Guardian

Date

Relationship (if not signed by patient)

Signature of Witness to Above Signature

Date

Nicole Fodel, D.C., MSOM, LAc Stuart White, D.C. Matthew Budavich, D.C.

Synergy Holistic Health | 2300 B Randolph Rd | Charlotte, NC 28207

#### **OFFICE FINANCIAL POLICY**

Our policy is designed to provide you the convenience of allowing you to assign your insurance benefits directly to us. Our policy reduces your out-of-pocket expenses and allows us to place you under our care.

#### For Chiropractic Care

**1. If You Do Not Have Health Insurance:** All payments will be due at the time of service/s, or according to the payment schedule based on an authorized payment plan. Your personal balance may not exceed \$100 at any time or care may be terminated, unless you have made prior arrangements for a payment plan. Payment plans are available to make treatment an affordable part of your budget.

**2. If You Have Health Insurance:** All payments will be due at the time of service/s, or according to the payment schedule based on an authorized payment plan. Synergy Holistic Health is not a participating provider with any insurance companies, however you may request documentation to file through your insurance independently. Your personal balance may not exceed \$100 at any time or care may be terminated, unless you have made prior arrangements for a payment plan. Payment plans are available to make treatment an affordable part of your budget.

#### For Nutrition Services: Flexible Spending and Health Savings Accounts

Nutrition services are not covered by any insurance provider; however, you can use a Flex Spending Account (FSA) or Health Savings Account (HSA) to pay for the office visits and supplement purchases. You can also use these accounts for chiropractic services.\*\*\* For these types of accounts you may need an itemized receipt or a Letter of Medical Necessity to submit to your insurance company. Our office will provide these upon request.

\*\*\***NOTE**: If you use a credit card to pay for any services in our office, we are not permitted to offer refunds to transfer payments to an HSA or FSA account. We can however provide receipts for reimbursement, and for future purchases you may switch to using your HSA or FSA at any time.

#### **Return Policy**

Any unopened and unexpired products may be returned for a credit on your account to be used towards future purchases. We do not offer credit card refunds unless you choose to discontinue treatment, in which case a refund may be applied to your credit card.

#### **Cancellation Policy**

All appointment cancellations or changes must be requested at least 24 hours before your scheduled appointment time. These changes must be made within our regular operating hours, and therefore cannot be requested on the weekend. For instance, if you have an appointment on a Monday at 9:00am, you must change or cancel the appointment by the Friday before at 9:00am. Any appointment changes with less than a 24 hour notice will result in a \$25 cancellation fee.

If you are a "no show" for your appointment the same \$25 fee applies. If you "no show" a second time then you will not be permitted to reschedule in our office.

#### **Check Sales:**

We accept VISA, Mastercard, American Express, and Discover, along with cash and check. There will be a \$25 fee for returned checks. We also reserve the right to no longer accept checks from your account if a check is returned.

\*Signing below also acknowledges receipt of our Privacy Notice, which can also be accessed on www.synergycharlotte.com.

Patient's Name (Please Print)

Signature of Patient/ Legal Guardian

Date

Relationship (if not signed by patient)

Signature of Witness to Above Signature

Date

Synergy Holistic Health | 2300 B Randolph Rd | Charlotte, NC 28207

## **Synergy Holistic Health** NOTICE OF PRIVACY PRACTICES

#### THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

#### If you have any questions about this Notice, please contact our Privacy Officer who is Laura Good

This Notice of Privacy Practices describes how we may use and disclose your protected health information to carry out treatment, payment, or health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

We are required to abide by the terms of this Notice of Privacy Practices. We may change the terms of our notice, at any time. The new notice will be effective for all protected health information that we maintain at that time. Upon your request, we will provide you with any revised Notice of Privacy Practices. You may request a revised version by accessing our website, or calling the office and requesting that a revised copy be sent to you in the mail, or asking for one at the time of your next appointment.

#### 1. USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information may be used and disclosed by your physician, our office staff, and others outside of our office who are involved in your care and treatment for the purpose of providing health care services to you. Your protected health information may also be used and disclosed to pay your health care bills and to support the operation of your physician's practice.

Following are examples of the types of uses and disclosures of your protected health information that your physician's office is permitted to make. These examples are not meant to be exhaustive, but to describe the types of uses and disclosures that may be made by our office.

**Treatment:** We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes recording your current healthcare information in a file so in the future we can see your medical history to help in diagnosis and treatment, or to determine how you are responding to treatment. We will also disclose protected health information to other physicians who may be treating you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you. In addition, we may disclose your protected health information from time-to-time to another physician or health care provider (*e.g.*, a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your health care diagnosis or treatment to your physician.

**Payment:** Your protected health information will be used and disclosed, as needed, to obtain payment for your health care services provided by us or by another provider. This may include certain activities that your health insurance plan may undertake before it approves or pays for the health care services we recommend for you such as: making a determination of eligibility or coverage for insurance benefits, reviewing services provided to you for medical necessity, and undertaking utilization review activities. The information disclosed may include information that identifies you and your diagnosis, as well as services rendered, procedures performed, and/or supplies used. For example, if obtaining approval for a hospital stay it may be required that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

**<u>Health Care Operations</u>**: We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of medical students, and licensing.

We may share your protected health information with third party "business associates" that perform various activities (for example, billing or transcription services) for our practice. Whenever an arrangement between our office and a business associate involves the use or disclosure of your protected health information, we will have a written contract that contains terms that will protect the privacy of your protected health information.

<u>**Treatment Options:**</u> We may use or disclose your protected health information, as necessary, to provide you with information about treatment alternatives or other health-related benefits and services that may be of interest to you. You may contact our Privacy Officer to request that these materials not be sent to you.

**Appointment Reminders:** We may use and disclose information in your medical record to contact you as a reminder that you have an appointment at Synergy Chiropractic & Acupuncture. We usually will call you at home the day before your appointment and leave a message for you on your answering machine or with an individual who responds to our telephone call. However, you may request that we provide such reminders only in a certain way or only at a certain place. We will endeavor to accommodate all reasonable requests.

## Other Permitted and Required Uses and Disclosures That May Be Made Without Your Authorization or Opportunity to Agree or Object

We may use or disclose your protected health information in the following situations without your authorization or providing you the opportunity to agree or object. These situations include:

**<u>Required By Law:</u>** We may use or disclose your protected health information to the extent that the use or disclosure is required by law. The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. You will be notified, if required by law, of any such uses or disclosures.

**<u>Public Health:</u>** We may disclose your protected health information for public health activities and purposes to a public health authority that is permitted by law to collect or receive the information. For example, a disclosure may be made for the purpose of preventing or controlling disease, injury or disability.

**<u>Communicable Diseases:</u>** We may disclose your protected health information, if authorized by law, to a person who may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading the disease or condition.

**Health Oversight:** We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.

<u>Abuse or Neglect:</u> We may disclose your protected health information to a public health authority that is authorized by law to receive reports of child abuse or neglect. In addition, we may disclose your protected health information if we believe that you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information. In this case, the disclosure will be made consistent with the requirements of applicable federal and state laws.

**Food and Drug Administration:** We may disclose your protected health information to a person or company required by the Food and Drug Administration for the purpose of quality, safety, or effectiveness of FDA-regulated products or activities including, to report adverse events, product defects or problems,

biologic product deviations, to track products; to enable product recalls; to make repairs or replacements, or to conduct post marketing surveillance, as required.

**Legal Proceedings:** We may disclose protected health information in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), or in certain conditions in response to a subpoena, discovery request or other lawful process.

**Law Enforcement:** We may also disclose protected health information, so long as applicable legal requirements are met, for law enforcement purposes. These law enforcement purposes include (1) legal processes and otherwise required by law, (2) limited information requests for identification and location purposes, (3) pertaining to victims of a crime, (4) suspicion that death has occurred as a result of criminal conduct, (5) in the event that a crime occurs on the premises of our practice, and (6) medical emergency (not on our practice's premises) and it is likely that a crime has occurred.

**Coroners, Funeral Directors, and Organ Donation:** We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law. We may also disclose protected health information to a funeral director, as authorized by law, in order to permit the funeral director to carry out their duties. We may disclose such information in reasonable anticipation of death. Protected health information may be used and disclosed for cadaveric organ, eye or tissue donation purposes.

**<u>Research</u>**: We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.

<u>Criminal Activity:</u> Consistent with applicable federal and state laws, we may disclose your protected health information, if we believe that the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. We may also disclose protected health information if it is necessary for law enforcement authorities to identify or apprehend an individual.

<u>Military Activity and National Security:</u> When the appropriate conditions apply, we may use or disclose protected health information of individuals who are Armed Forces personnel (1) for activities deemed necessary by appropriate military command authorities; (2) for the purpose of a determination by the Department of Veterans Affairs of your eligibility for benefits, or (3) to foreign military authority if you are a member of that foreign military services. We may also disclose your protected health information to authorized federal officials for conducting national security and intelligence activities, including for the provision of protective services to the President or others legally authorized.

**Workers' Compensation:** We may disclose your protected health information as authorized to comply with workers' compensation laws and other similar legally-established programs.

**Inmates:** We may use or disclose your protected health information if you are an inmate of a correctional facility and your physician created or received your protected health information in the course of providing care to you.

#### Uses and Disclosures of Protected Health Information Based upon Your Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described below. You may revoke this authorization in writing at any time. If you revoke your authorization, we will no longer use or disclose your protected health information for the reasons covered by your written authorization. Please understand that we are unable to take back any disclosures already made with your authorization.

## Other Permitted and Required Uses and Disclosures That Require Providing You the Opportunity to Agree or Object

We may use and disclose your protected health information in the following instances. You have the opportunity to agree or object to the use or disclosure of all or part of your protected health information. If you are not present or able to agree or object to the use or disclosure of the protected health information, then your physician may, using professional judgment, determine whether the disclosure is in your best interest.

**Facility Directories:** Unless you object, we will use and disclose in our facility directory your name, the location at which you are receiving care, your general condition (such as fair or stable).

**Others Involved in Your Health Care or Payment for your Care:** Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your health care. If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment. We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death. Finally, we may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts and to coordinate uses and disclosures to family or other individuals involved in your health care.

### 2. <u>YOUR RIGHTS</u>

Following is a statement of your rights with respect to your protected health information and a brief description of how you may exercise these rights.

You have the right to inspect and copy your protected health information. This means you may inspect and obtain a copy of protected health information about you for so long as we maintain the protected health information. You may obtain your medical record that contains medical and billing records and any other records that your physician and the practice uses for making decisions about you. As permitted by federal or state law, we may charge you a reasonable copy fee for a copy of your records.

Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding; and laboratory results that are subject to law that prohibits access to protected health information.

We may deny your request to inspect and copy in certain limited circumstances. If you are denied access to your medical information, you may request that the denial be reviewed. A licensed healthcare professional who was not directly involved in the denial of your request will conduct the review. We will comply with the outcome of the review. Please contact our Privacy Officer if you have questions about access to your medical record.

<u>You have the right to request a restriction of your protected health information</u>. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or health care operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. A written request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If your physician does agree to the requested restriction, we may not use or disclose your protected health information in violation of that restriction unless it is needed to provide emergency treatment. With this in mind, please discuss any restriction you wish to request with your physician.

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. We will accommodate reasonable requests. We may also condition this accommodation by asking you for information as to how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request. Please make this request in writing to our Privacy Officer.

You may have the right to have your physician amend your protected health information. This means that if you feel that medical information we have about you is incorrect or incomplete, you may ask us to amend the information. You may make a request in writing for as long as we maintain this information. In certain cases, we may deny your request for an amendment. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal. Please contact our Privacy Officer if you have questions about amending your medical record.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information. This right applies to disclosures for purposes other than treatment, payment or health care operations as described in this Notice of Privacy Practices. It excludes disclosures we may have made to you if you authorized us to make the disclosure, for a facility directory, to family members or friends involved in your care, or for notification purposes, for national security or intelligence, to law enforcement (as provided in the privacy rule) or correctional facilities, as part of a limited data set disclosure. You have the right to receive specific information regarding these disclosures that occur after April 14, 2003. A written request is required and must state a time period which may not be longer than six years. The right to receive this information is subject to certain exceptions, restrictions and limitations.

**You have the right to receive a notice of a breach.** We are required by law to notify you of any breaches of Unsecured Protected Health Information as soon as possible, but in any event, no longer than 60 days following the discovery of the breach. "Unsecured Protected Health Information" is information that is not secured through the use of a technology or methodology identified by the Secretary of the U.S. Department of Health and Human Services to render the Protected Health Information unusable, unreadable, and undecipherable to unauthorized users.

You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice electronically.

#### 3. <u>COMPLAINTS</u>

If you believe your privacy rights have been violated by us you may file a complaint with us or with the Secretary of the U.S. Department of Health and Human Services, 200 Independence Ave., S.W., Washington, D.C. 20201. You may file a complaint with us by notifying our Privacy Officer of your complaint. We will not retaliate against you for filing a complaint.

You may contact our Privacy Officer, <u>Laura Good</u> at (980) 355-0842 for further information about the complaint process.

This notice was published and becomes effective on November 22, 2010.